LEAF DATA SYSTEMS TIPS AND WORKAROUNDS

ATTENTION: This worksheet is a living document. It DOES NOT represent 100% of the issues reported in Leaf. The issues listed are all scheduled to be fixed in upcoming software releases.
If you need support, please contact Leaf directly at wasupport@leafdatasystems.com or 888-420-5813.

Leaf Data Systems Tips

Unique ID	Tip	LCB Approved Date
1.37.5-T1	LW-5168 - New requirements for lab test results implemented in the 1.37.5 were causing records that were attested as passed to display as failed in LEAF. The attested results were manually converted from a failing status to a passing status and the lab result global id was updated to display "WAATTESTE" in lieu of a lab id. *Since the length of the global ID before the "D" in Leaf is a set length (usually, it is WAX123456. to accommodate the licensee code and license number) the system is truncating the "D" and showing as "WAATTESTE" when it displays in a global ID format.* Some users are reporting that they feel is unexpected behavior in Leaf. After reviewing this, WSLCB confirmed that this behavior is displaying as expected.	8/6/2019
1.37.5-T2	LWNF 392 - User harvests plant X when they intended to harvest plant Y. Issue: User has harvested a plant when intending to harvest another, either from the same batch or different batches. Scenario A: If a plant is digitally harvested in error and is part of the *same* batch as the physically harvested plant user will then digitally harvest the physically harvested plant and complete the physical harvest of the errant plant once ready. Scenario B: If a plant is digitally harvested in error and is NOT part of the *same* batch as the physically harvested plant user will set the weight of harvested plant to zero then digitally harvest to proper plant. Once the plant digitally harvested in error is physically harvested adjust the weight from zero to the proper weight. Please notify your Enforcement Officer.	7/11/2019
1.37.5-T3	LWNF 393 - Plant weight entered in error is too low or too high. Issue: Plant weight entered in error is too low or too high Scenario A: If user enters a harvest wet weight too low, use the inventory adjustment function to correct the weight after the harvest batch is finished into lots. Scenario B: If user enters a harvest wet weight too high, user can correct the weight by using the cure batch function.	7/10/2019

Workarounds

The first column indicates the location of an issue/bug. API workarounds are for those using third party software providers, UI workarounds are for those using the Leaf State System, and CSV workarounds relate to uploads.

Unique ID	API/CSV/UI	Workflow	Summary	Extended Description	Workaround	Date Approved
1.37.5-1	API/UI	SALES	Sales/Add: workflow for producer sales to medical patients [LW 219]	Workflow Gap: Producers are allowed (per the rules) to sell plants to Medical Patients. This workflow is added to Leaf in 1.40.0 (LW-219 DONE). A workaround is needed for handling this instance in the meanwhile.	1). Licensee would create a "Medical Plant Sales" area in Leaf, and then move the plants they wish to sell into this room/area in the system. 2). The sale would be conducted outside of Leaf for now, while keeping receipts/records of the sales. When the functionality is present in Leaf, the licensee would then enter the plants from the "Medical Plant Sales" room/area as Sales in Leaf.	Summer 2018
1.37.5-4	API/UI	INVENTORY TRANSFERS	Inventory Transfers/Retrieve: 'batch_id' filter does not work [LW-5123]	Issue: Via API and UI, the 'Batch ID' ('batch_id') filter for the Inventory Transfers/Manifests listing is returning no results when it should be.	Integrator can retrieve all transfers via API and then filter records outside of Leaf. No ideal workaround via UI.	7/10/19
1.37.5-5	UI	HARVEST	Producer partial plant harvest [LWNF-394]	It is within the rules for Producers to be able to harvest part of a plant at one time, then to harvest the remainder of the plant at a later time.	Licensees may manually track a partially harvested plant outside the traceability system until the final harvest of the plant, at which time the entire weight of the plant must be entered. Any partially harvested plant material must be physically tagged with the Plant ID, so LCB staff can identify the partially harvested material during a site inspection, and so traceability can be maintained. As always, partially harvested material may not be converted, transferred, or sent for QA testing until the entire plant is harvested.	9/6/19
1.37.5-6	API	API GET call	Inventories/Retrieve: filtering by 'type' returns record with unexpected 'global_id' [LWNF-396]	When filtering inventories endpoint by "type" (parameter related to the inventory type associated with the inventory record), the returned records show a global ID of an "inventory type" rather than the "inventories" that the filter was generated from.	Integrator can retrieve all inventories and then filter records outside of Leaf

Integrator can use other available filters to find the inventories desired | 9/6/19 |
LEAF.W.0009	API	BATCHES	Batches/Edit: unrequire 'num_plants'	Issue: When updating a batch record, the system requires the 'num_plants' value to be populated.	Until the parameter is not required, populate the value with the total number of plants present in the batch.	10/31/19
LEAF.W.0031	API	INVENTORY TRANSFERS	Inventory Transfers/Add: exception occurs when 'multi_stop' parameter is null	Issue: When an inventory transfer record is created (via API) without the 'multi_stop' parameter populated, a non-descriptive error is returned.	The 'multi-stop' parameter should be populated with a "0" in order to successfully create the transfer record.	10/31/19
LEAF.W.0032	UI	INVENTORY TRANSFERS	Inventory Transfers/Add: incorrect behavior when page is accessed from lots listing/transfer for extraction button	Issue: The 'Inventory Transfers Add' page is missing Producer/Processor facilities in the 'to recipient' drop-down menu for creating inventory transfers.	If an inventory transfer is being sent to a Producer/Processor for extraction, the transfer can be created by navigating to Data Entry-->Inventory Transfers, then clicking the 'add' button.	10/31/19
LEAF.W+N36+A3+A36:P36	CSV	INVENTORY TRANSFERS	Inventory Transfers/Add: unable to upload values	Issue: When submitting a CSV file to create new inventory transfers, a non-descriptive error message appears and the action fails.	Inventory transfers can be created through the user interface.	10/31/19
LEAF.W.0039	API	INVENTORY TRANSFERS	Inventory Transfers/Add-Edit: block action if 'recipient' is suspended	Issue: When creating an inventory transfer (via API), suspended licensee facilities can be selected as the recipient of the transfer.	Licensees should validate recipients of transfers before creating inventory transfers. If an inventory transfer is accidentally sent to a suspended licensee, the sending facility should void the transfer record.	10/31/19

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LEAF.W.0041	UI	INVENTORY TRANSFERS	Inventory Transfers/Add-Edit: exception upon submission of manifest pdf file	Issue: When creating an inventory transfer, it is not possible to save a manifest pdf file to the record.	Licensees should maintain external records of transport manifests utilized for product transfer if they differ from those created within the system.	10/31/19
LEAF.W.0053	CSV	INVENTORY TYPES	Inventory Types/Add: exception occurs when 'servings per unit' value is not submitted	Issue: When submitting a CSV file to create new inventory types, an exception occurs when the 'servings per unit' value is not captured. This is problematic since 'servings per unit' is not a required value for all inventory types.	Users can create inventory types through the user interface.	10/31/19
LEAF.W.0059	UI	LAB RESULTS	Lab Results/Add-Edit: exception upon submission of lab result pdf file	Issue: Lab result record pdf files are problematic to upload due to the length of the acceptable value in this field.	Licensees should maintain their own records of all lab result pdf files.	10/31/19
LEAF.W.0061	API	LAB RESULTS	Lab Results/Retrieve: return lab result change history	Issue: There currently is no way to retrieve the lab result change history via API.	Lab result change history can be viewed through the user interface.	10/31/19
LEAF.W.0067	CSV	PLANTS	Plants/Edit: 'strain' and 'area' values are not updated upon submission of form	Issue: When submitting a CSV file to update a plant record, the plant's strain and area cannot be updated.	Users should modify strain and area values through the user interface.	10/31/19
LEAF.W.0071	API	PLANTS	Plants/Partial Harvest Workflow: new workflow	Workflow Gap: Production facilities are unable to perform partial harvest of individual plants, which is an allowed workflow.	Users should document harvest weight collected from partial harvests outside of the system, and log the weight once remaining plant is harvested. Then, harvest weights can be entered as a sum of the partial harvest values.	10/31/19
LEAF.W.0072	CSV	SALES	Sales/Add: exception occurs upon file upload	Issue: When uploading sales data using a CSV file, the system is causing the action to fail without providing a descriptive error message.	Users can enter sales data through the user interface.	10/31/19
LEAF.W.0078	UI	SALES	Sales/Add: when 'status'='return', 'type' menu is hidden	Issue: When creating a return of sale record in the user interface, the 'type' drop-down menu is hidden when the 'status' is set to 'return'.	When performing a return, while the 'status' is set to 'sale', select the appropriate value for the 'type'. Then, change the 'status' to 'return'. Even though the drop-down menu vanishes prior the saving the record, the value selected will be saved.	10/31/19