



# My Accounts User Guide

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# **View Account Information**



#### When you log in to LCB's Website Portal, you can select your personal or business account to manage your applications and more.

#### 01 Personal Account

It will display all information related to applications submitted under your name. For example, a customer service request or permit application.

#### 02 Business Account

It will display all information related to applications submitted by the business. You will be able to see information of any business account with which you have a relationship. You can submit a customer service request to request access and act on behalf of the business.

### **View Account Information**

To access your account information once logged in, click the **My Account** tab in the **Navigation** Menu:





Washington State	bis Board Q Sea	rchPlease type here and click enter	ī		÷ 💿
Home My Account	Apply 🗸	Customer Service Request	My Submission	MAST & RVP 🗸	More 🗸
My Account					
My Account  Account Name	Phone	Email			Status
My Account Account Name Gold Rush Rentals	Phone	Email goldrushrentals1224@ma	ailinator.com	_	Status

01

A list of your accounts will display, showing information such as **Phone**, **Email**, and **Status**. You can also find a hyperlink under the Account Name to navigate to each account and review more information.

If you are logged into your **Personal Account**, you will only see your Personal Account hyperlink. You must be logged into your **Business Account** to be able to see the Business Account hyperlink.

You will learn how to switch between accounts later in this User Guide.

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	Home My Account	Apply 🗸	Customer Service Request	My Submission	MAST & RVP 🗸	More 🗸
	My Account					
00	Account Name	Phone	Email			Status
02	Gold Rush Rentals		goldrushrentals1224@ma	ailinator.com		
	Jordan Mason	3605551212	jordanmason1224@mailii	nator.com		

02 Click the **Account Name hyperlink** you want to review. In this example, we will see the Business Account.



Washington State		Q SearchPlease type here and	l click enter		Ļ	٢		
Hor	ne My Accou	nt Apply 🗸	Customer Service Request	My Submission	MAST & RVP 🗸	Submit 🗸	More 🗸	
[	B Account Details	Related Contact	s	License and Authorization	e Permits	Agents		
	B. ACCOUNT IN	FORMATION						

- 03 Once you click the hyperlink, you will see different tabs that contain the most important information about the selected account:
- A Account Details: This tab displays information such as Account Name, UBI Number, Entity Type, and more. It also displays Contact Information, which you can update if needed, and the Financial Information section, where you can pay your cart.
- **B** Related Contacts: This tab displays a list of all the related contacts of the Business Account. You can either look for Active or Inactive/Historical contacts.
- C Pending Applications: This tab displays a list of all your pending Applications, such as Licenses, Authorization, Certifications, Permits, and Other Applications. You can see the Application Number, Type of Application, its Status and the Created Date. You can also take Quick Actions from here.
- D License and Authorization: This tab displays your Active or Inactive/Historical Licenses, Authorizations, and Certifications. You can see the Account Name, License Number, Type, Location, and more.
- **E Permits:** This tab displays your **Active** or **Inactive/Historical** Permits. You can see the **Account Name**, **Permit Number**, **Type**, **Location**, and more.
- **F** Agents: This tab displays your Active or Inactive/Historical Agents. You can also Add New Agents, Renew Agents, or Remove Agents from this tab.



Review the New Application User Guide to learn more about Quick Actions.



# **Switch Between Accounts**



To switch between accounts, follow the steps below:

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Home	My Account	Appl	у 🗸	Customer Service Request	My Submission	Profile Log Out
						Change Account
Liqu	uor and	d C	a	nnabis		
Boa	ard					

01 Click the **Profile** icon and click **Change Account** from the list of options.

Washington State Liquor and Canna		Account Selecti	e Page	÷ 💿		
Home	My Account	Apply 🗸	Customer Service Request	My Submission	MAST & RVP V	More 🗸
		Please Select The Accou	nt		<b>02</b>	
				Return	n to Home	

- 02 Click the drop-down list to see the accounts available and select the one you want. A confirmation message will appear at the top of the page.
- **03** Click **Return to Home** to navigate to the **Home** page that will display the information for the selected account.



# Log Out





**101** To log out, click the **Profile** icon and click **Log Out** from the list of options. You will automatically be logged out and you will need to log back in to see your information.